



Summit Strategies, LLC

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Re: Referral Rewards Program
Credit Card Processing Services

Dear Friends,

Welcome to the Summit Strategies Referral Rewards Program! Joining the Program gives you the opportunity to earn rewards for each referral that becomes an active client.

For more than fourteen years, Summit Strategies has significantly lowered credit card processing fees for all types of businesses throughout the U.S. and Hawaii. We are committed to helping as many business owners as possible to reduce their expenses post-pandemic.

Our clients not only receive low credit card processing rates, but also will enjoy Summit's high level of professionalism, integrity and concierge personal support.

When you refer a potential client to Summit, you can make a positive impact on the many businesses with which you are affiliated, while receiving compensation for your efforts.

Summit Strategies provides credit card processing services and support to the following types of clients:

Associations and Nonprofits
Entertainment Venues
Franchisors and Franchisees
Hotels and Resorts
Medical Professionals

Municipalities
Office and Industrial Property Owners
Parking and Transportation Facilities
Retailers and Restaurateurs
Shopping Center Owners

When you recommend friends, family and colleagues who become active clients, Summit Strategies will recognize your efforts by sending you a check or, if you prefer, making a donation in your honor to your favorite nonprofit organization.

Please review the attached Referral Rewards Program and let me know if I can answer any questions. I look forward to working together.

Very truly yours,

Andrew C. Nadler
Founder and CEO
Summit Strategies, LLC



Earn Unlimited Referral Rewards

How do I make a referral?

Send a short introductory email to your contact with the subject line: Introducing Summit Strategies to [Name of Company] and cc: anadler@summit-strategies.com. I will register you as the referral source and you will receive an email acknowledging your referral.

Who can I refer to Summit Strategies?

You may refer friends, family and colleagues who are not already affiliated with Summit Strategies. Please do not refer yourself or names obtained from group emails or mailing lists.

Is there a limit to the number of referrals?

There are no restrictions on the number of referrals you can make.

How will Summit Strategies follow up on my referral?

I will follow up with your contact to answer any questions and request an average monthly credit card processing statement. I will then provide a detailed, confidential savings analysis. There is no cost or commitment for this service.

Once your referral becomes an active client in good standing, Summit Strategies will notify you so you can make your referral reward selection as either cash or a donation. The process can take up to four weeks.

What are the rewards options?

When the contact you refer signs up for Summit Strategies' credit card processing services and remains active for at least one month, you will receive payment in appreciation for your referral.

Avg. Monthly Statement Volume	Reward Per Active Client
Under \$10,000	\$25
\$10,001 - \$30,000	\$50
\$30,001 - \$50,000	\$75
Over \$50,000	\$100

You can choose to receive a check or designate a nonprofit organization to receive a donation of equal value in your honor.

Referral Rewards in action:

“When we were looking into reducing our credit card processing fees for our three locations. Andrew offered to review our merchant processing statement, which was a simple process, with no commitment. He discovered that he immediately could save us thousands each year. Summit provided us with responsive customer support and personal service. We have recommended Andrew and his team to several other restaurants. Receiving rewards has been great and is also a reminder that other companies benefited by Summit Strategies' services.”



*Moe N.
Franchise Owner
Washington, DC*

“I oversee the financial operations for a hotel ownership group managing various Hilton brands and independent hotels and resorts. Andrew Nadler was introduced to me by one of our colleagues 11 years ago. Summit Strategies reviewed our credit card fees and was able to save us a significant amount of money across our portfolio. Summit also project managed every step of each hotel transition. Andrew's high-level of service and support have given us one of the most positive experiences we have had. We will not look anywhere else for merchant processing services.”



*Jim O.
Chief Financial Officer
Chevy Chase, MD*